Using the Client Progress Accelerator to Create Workbooks

www.BetweenSessions.com



About the Client Progress Accelerator

The Client Progress Accelerator (CPA) is part of the Clinical Package Membership at BetweenSessions.com. The CPA features the Workbook Creator, which will be reviewed in this tutorial.

The other features of the CPA measure client satisfaction, progress, and selfefficacy. These features will be reviewed in a separate tutorial.

From the Home Page of the membership site, click Client Progress Accelerator



Use your standard username and password to log in to the CPA



Click the Add Client button and enter the client's information. Selecting the correct Age Category is important in creating your workbook.

TWEEN SESSIONS	UPDATE CLIENT	3-29-2022. Logout G
Client Information Create Generic Progress Notes	Client Name*	Pre-Session Questionnaire
ient Name: Mr. Smith	Age Category* Select	×
ructions: dd a client by clicking the "Add Client" button and o create an individualized client workbook, start b his will take you to a screen to send a Problem C Vnen your client returns the Problem Checklist, th	Date Of Birth	nediate attention, you will see a warning here.
se the icons by each client to: send a Pre-Sessio TE: if you want to create a generic workbook for a lick here to see tutorials.	Email ID	r Create a Book.
ent Information	Submit	
IENT NAME		
Client 2 Pending Client1 (Completed) Jems that were checked indicate that this client may be in	Betweensessionsdev1@gmail.com 09/10/2021	rddist 10 20 20 20 20 20 20 20
3.		

Send your client a Problem Checklist

BETWEEN SESSIONS	You are logged in as Abraham Lincoln. Your subscription is active.						
Client Information	Create Generic Book						
Instructions: Add a client by clicking the "Add Client" button and filling in all required information. Correcte an individualized client workbook, start by clicking "Send Problem Checklist." To create an individualized client workbook, start by clicking "Send Problem Checklist." To create as create to send a Problem Checklist to your client, which will be the basis of the book. When your client returns the Problem Checklist, the label "Pending" will change to "Completed." If a client has checked a problem that indicates immediate attention, you will see a warning here. Use the icons by each client to: send a Pre-Session Questionnaire, enter Progress Notes for the client, send a Session Feedback form to a client, or Create a Book. NOTE: if you want to create a generic workbook for a group, or agency, click the "Create Generic Book" navigation at the top of the page. Click here to see tutorials.							
Client Information	ADD CL	IENT					
CLIENT NAME		EMAIL	DATE ADDED	АСТІС			
Dev Client 2 Pending		Betweensessionsdev1@gmail.com	09/10/2021	Send Problem Checklist 📞 🗈 📢 🥔			
Dev Client1 Completed Problems that were checked indica crisis.	te that this client may be in	Betweensessionsdev1@gmail.com	09/10/2021	Send Problem Checklist 🕒 🗃 🗗 🥔			
mr. potato head Completed		drlawrenceshapiro@gmail.com	09/10/2021	Send Problem Checklist 🕒 🗎 📢 🖉 💋	1		

On this page you can view or print a blank Problem Checklist and view or print your client's completed problem checklist

	Client Information	Problem Checklist	Feedback	Pre-Session Questionnaire	Progress Notes			
					×			
	Client Name: Dev Cl	ient 2		Email: Betweensessionsdev1@gmail.	com			
	PROBLEM CHECKLIS	r						
	Instructions: (1) Email the Client Problem Checklist to your client OR (2) Print it out and give it to the client to fill out (then you will have to send it to your own email, and fill it out on the website using your client's completed checklist). (3) Once the client has filled out the Problem Checklist you will get a message it has been completed on your Dashboard. You can then view the client's responses and print them out. (4) When a client has completed a Problem Checklist jou will get a message it has been completed on your Dashboard. You can then view the client's responses and print them out.							
	PLEASE NOTE: When clients check problems that indicate they may harm themselves or others, you will find a red warning note on your Dashboard. This indicates the need for immediate attention to this problem.							
	Click here to see tut	orials.						
	Name Of Checklist: Adult							
	1 E - MAIL TO CLIENT	4						
3	2 PRINT BLANK CHECKLIST							
:	3 VIEW / PRINT COMPLETED CHECKLIST							
	CREATE BOOK							

Your client should check off and rate relevant problems and then click the SEND button to send it back to you

FOR GROWT	ESSION TH AND CHANC		
Instru proble	ctions: F m has a r	Please check off any problems that you are currently experiencing. Then rate each pr major impact on my life.	oblem from 1=This problem has a minor impact on my life to 5=This
lient Na	ame: Dev	/ Client 2 Today's E	Date: 09/22/2021
Adult	Proble	m Checklist	-
1.		I don't have control over my eating,	1 2 3 4 5
2.		I engage in impulsive and reckless behaviors.	1 2 3 4 5
3.		If I eat too much I feel compelled to purge (vomit or misuse laxatives).	1 2 3 4 5
4.		I binge eat at least once per week.	1 2 3 4 5
5.		I enjoy taking risks and I don't worry about safety or negative consequences.	1 2 3 4 5
6.		I have made suicide attempts.	1 2 3 4 5
7.		I frequently get into physical fights with people.	1 2 3 4 5
8.		Sometimes I think my behavior is odd or strange.	1 2 3 4 5
9.		Playing video games is more important than almost everything else in my life.	1 2 3 4 5
10.		I frequently get into verbal fights with people.	1 2 3 4 5
11.		I frequently destroy objects just for the fun of it.	1 2 3 4 5
12.		I find that stealing items is exciting,	1 2 3 4 5
13.		I have set fires on purpose, just for fun.	1 2 3 4 5
14		I tend to fidget and have a hard time sitting still	

On your Client Information page, you can see when clients return their Problem Checklists

BETWEEN SESSIONS		You are logged in as Abraham Lincoln. Your subscription is active.				
Client Information	Create Generic Book					
Instructions: 1. Add a client by clicking the "Add Client" button and filling in all required information. 2. To create an individualized client workbook, start by clicking "Send Problem Checklist." 3. This will take you to a screen to send a Problem Checklist to your client, which will be the basis of the book. 4. When your client returns the Problem Checklist, the tabel "Pending" will change to "Completed." If a client has checked a problem that indicates immediate attention, you will see a warning here. 5. Use the icons by each client to: send a Pre-Session Questionnaire, enter Progress Notes for the client, send a Session Feedback form to a client, or Create a Book. NOTE: If you want to create a generic workbook for a group, or agency, click the "Create Generic Book" navigation at the top of the page. Click here to see tutorials.						
Client Information	ADD CLIEN	т				
CLIENT NAME	E	MAIL	DATE ADDED	ACTIONS		
Dev Client 2 Pending	Be	etweensessionsdev1@gmail.com	09/10/2021	Send Problem Checklist 📞 🗟 📢 🔗 💋		
Dev Client1 Completed Problems that were checked indical crisis.	Be that this client may be in	etweensessionsdev1@gmail.com	09/10/2021	Send Problem Checklist 📞 🗃 📢 🖉		
mr. potato head Completed	dri	lawrenceshapiro@gmail.com	09/10/2021	Send Problem Checklist 🖌 🗟 🕫 🦉		
	Important: If a client checks off a problem which indicates a safety issue, you will see a warning on your Dashboard.					

Click on the Create Book icon for your client to begin creating the book

BETWEEN SESSIONS		You are logged in as Abraham Lincoln. Your subscription is active.					
Client Information	Create Generic Book						
Instructions: 1. Add a client by clicking the "Add Client" button and filling in all required information. 2. To create an individualized client workbook, start by clicking "Send Problem Checklist." 3. This will take you to a screen to send a Problem Checklist by our client, which will be the basis of the book. 4. When your client returns the Problem Checklist, the label "Pending" will change to "Completed." If a client has checked a problem that indicates immediate attention, you will see a warning here. 5. Use the icons by each client to: send a Pre-Session Questionnaire, enter Progress Notes for the client, send a Session Feedback form to a client, or Create a Book. NOTE: If you want to create a generic workbook for a group, or agency, click the "Create Generic Book" navigation at the top of the page. Click here to see tutorials.							
Client Information	ADD	CLIENT					
CLIENT NAME		EMAIL	DATE ADDED	ACTIONS			
Dev Client 2 Pending		Betweensessionsdev1@gmail.com	09/10/2021	Send Problem Checklist 📞 📑 🛛 📢	🖉 🔁 💼		
Dev Client1 Completed Problems that were checked indicat crisis.	te that this client may be in	Betweensessionsdev1@gmail.com	09/10/2021	Send Problem Checklist 🛛 📞 📄 🛛 📢	🖉 💋 💼		
mr. potato head Completed		drlawrenceshapiro@gmail.com	09/10/2021	Send Problem Checklist 📞 🗎 📢	🧧 🖉 🔋		

First, review the techniques suggested by our software based on the problems the client indicated. You can preview each worksheet (1). Check off the ones you want to include in the workbook (2) and click Add to Book/Update Book (3).

Client Information	Problem Checklist	Feedback	Pre-Session Questionnaire	Progress Notes			
				CREATE BOOK			
Book Name* Workbook for mr. potat	o head		Save				
Instructions: 1. Go through steps 1-4 to on the left navigation to create a book for this client. 2. When you are done, click "Download Book". 3. You can create a new book for a group by clicking "Create New Book". 4. If you want to edit any book you have previously created, click "Create New Book" and then click the blue notebook to see a list of all the books you have created. Click here to see tutorials.							
1 Techniques In Book Add Suggested Techniq		D TO BOOK / UPDATE BOOK	tal pages in book: 0				
Add Techniques From D	atabase	TECHNIQUE NAME	DESCRIPTION	OBJECTIVE	VIEW	MORE INFO	PAGE COUNT
Upload techniques 2 Upload Introduction 3 Create Front Cover 4 Create Back Cover	(2)	Alternative Actions Can Help Y with Problematic Eating Habits	Du Cope This worksheet is desig delay their urges to eng habits around eating by alternative healthy beha	Identifying alternative actions to ro gage in unhealthy problematic habits around eating. r substituting aviors.	educe B (a (1)	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Ut eros arcu, dapibus quis libero at, aliquam ornare erat. Morbi at mauris ullamcorper dui suscipit venenatis. Nunc at tortor euismod, aliquet risus at, aliquam leo. Pellentesque est lectus, View More	3
		Are You a Distracted Eater? (te	ens) This worksheet encoura adopt healthy eating me	ages teens to To eat your meals without being eans by creating distracted by other activities.			4

You can add additional techniques from the database using a keyword or upload your own techniques in PDF format

Client Information	Problem Checklist	Feedback	Pre-Session Questionnaire	Progress Note	25			
				CREATE E	300K			
Book Name*								
Workbook for mr. potato	head		Make sure you					
Instructions: 1. Go through steps 1-4 to on 1 2. When you are done, click "D 3. You can create a new book" 4. If you want to edit any book	the left navigation to create Download Book". for a group by clicking "Cre you have previously create	a book for this client. ate New Book". d, click "Create New B	click this button to add techniques to	all the books you ha	ive created.			×
Click here to see tutor	ials.	<u> </u>	YOU WOINDOOK.					
1 Techniques In Book Add Suggested Technique	LIST O ADD	F SUGGESTEF TECHN	IIQUES (Check to add techniques to y Total pages in book: 0	/our book)				
Add Techniques From Data	abase	TECHNIQUE NAME	DESCRIPTION		OBJECTIVE	VIEW	MORE INFO	PAGE COUNT
Upload techniques 2 Upload Introduction 3 Create Front Cover 4 Create Back Cover	Upload techniques 2 Upload Introduction 3 Create Front Cover 4 Create Back Cover DOWNLOAD BOOK		Help You Cope This worksheet is desig Habits delay their urges to en habits around eating by alternative healthy beh	gned to help people gage in unhealthy / substituting aviors.	Identifying alternative actions to reduce problematic habits around eating.		Lorem ipsum dolor sit amet, consectetur adipiscing elit. Ut eros arcu, dapibus quis libero at, aliquam ornare erat. Morbi at mauris ullamcorper dui suscipit venenatis. Nunc at torfor euismod, aliquet risus at, aliquam leo. Pelientesque est lectus, View More	3
		Are You a Distracted Ea	ter? (teens) This worksheet encour adopt healthy eating m	ages teens to eans by creating	To eat your meals without being distracted by other activities.			4

Upload an introduction to the book in PDF form

Client Information	Problem Check	dist Feedback	Pre-Session Questionnaire	Progress Notes				
				CREATE BOOK				
Book Name* Workbook for mr. potato	head		Save					
Instructions: 1. Go through steps 1-4 to on 2. When you are done, click "E 3. You can create a new book 4. If you want to edit any book Click here to see tutor	Instructions: 1. Go through steps 1-4 to on the left navigation to create a book for this client. 2. When you are done, click "Download Book". 3. You can create a new book for a group by clicking "Create New Book". 4. If you want to edit any book you have previously created, click "Create New Book" and then click the blue notebook to see a list of all the books you have created. Click here to see tutorials.							
1 Techniques In Book	L	IST OF SUGGESTED TECHNIQ	UES (Check to add techniques to	your book)				
Add Suggested Technique	es	ADD TO BOOK / UPDATE BOOK	Total pages in book: 0					
Add Techniques From Dat	tabase	TECHNIQUE NAME	DESCRIPTION	OBJECTIVE	VIEW	MORE INFO	PAGE COUNT	
Upload techniques		Alternative Actions Can Help with Problematic Eating Hat	o You Cope This worksheet is desi vits delay their urges to en	igned to help people Identifying alternative ac ngage in unhealthy problematic habits arour	tions to reduce	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Ut eros arcu, dapibus	3	
3 Create Front Cover			habits around eating b alternative healthy beh	by substituting haviors.		quis libero at, aliquam ornare erat. Morbi at mauris ullamcorper dui suscipit venenatis. Nunc at tortor euismod		
4 Create Back Cover						aliquet risus at, aliquam leo. Pellentesque est lectus, View More		
		Are You a Distracted Eater?	(teens) This worksheet encour adopt healthy eating n	rages teens to To eat your meals withou means by creating distracted by other activit	It being ties.		4	

Create a Front and Back Cover



The Editor lets you add text, images, and more



You can add your practice or agency information to the back cover



Your front and back cover will be labeled. You can also add new covers at any time.

BETWEEN SESSIONS	You are logged in as Abraham Lincoln. Your subscription is active until 03-29-2022.
Instructions: 1. Go through steps 1-4 to on the left navig: 2. When you are done, click "Download Boo 3. You can create a new book for a group b 4. If you want to edit any book you have pre- Click here to see tutorials.	ation to create a book for this client. ok". y clicking "Create New Book". eviously created, click "Create New Book" and then click the blue notebook to see a list of all the books you have created.
1 Techniques In Book Add Suggested Techniques Add Techniques From Database Upload techniques 2 Upload Introduction 3 Create Front Cover	Instructions to Add a Back Cover a. Choose a Back Cover from the images below or add your own. b. To add your own image, upload an image in a jpg format. The recommended size is 400 x 500 pixels. c. Double click the image you want to use for the Back Cover and an editor will open. Using the tools on the left, you can add copy or additional images to your cover. WHEN YOU ARE DONE USING A TOOL, CLICK THE YELLOW BAR TO DISABLE THAT TOOL. d. When you are happy with the cover you have created, click 'Add to Book' and close the editor. e. Your cover is now added to your book, and it is also saved in your cover collection. f. You can change the Back Cover to your book by repealing this process. g. When you are ready, click 'Download Book' to create your workbook. h. Save It to your computer, print it out, or send it to a client using the Psychology Forms Filler.
4 Create Back Cover DOWNLOAD BOOK CREATE NEW BOOK	Back Cover Front Cover Image: Section of the cover Image: Section of the cover Image: Section of the cover

Download your book to your computer

BETWEEN SESSIONS	You are logged in as Abraham Lincoln. Your subscription is active until 03-29-2022.				
Instructions: 1. Go through steps 1-4 to on the left navige 2. When you are done, click "Download Boo 3. You can create a new book for a group by 4. If you want to edit any book you have pre- Click here to see tutorials.	tion to create a book for this client. k". r clicking "Create New Book". viously created, click "Create New Book" and then click the blue notebook to see a list of all the books you have created.				
1 Techniques In Book Add Suggested Techniques Add Techniques From Database Upload techniques 2 Upload Introduction 3 Create Front Cover	Instructions to Add a Back Cover a. Choose a Back Cover from the images below or add your own. b. To add your own image, upload an image in a .jpg format. The recommended size is 400 x 500 pixels. c. Double click the image you want to use for the Back Cover and an editor will open. Using the tools on the left, you can add copy or additional images to your cover. WHEN YOU ARE DONE USING A TOOL, CLICK THE YELLOW DISABLE THAT TOOL. d. When you are happy with the cover you have created, click "Add to Book" and close the editor. e. Your cover is now added to your book, and it is also saved in your cover collection. f. You can change the Back Cover to your book by repeating this process. g. When you are ready, click "Download Book" to create your workbook. h. Save it to your computer, print it out, or send it to a client using the Psychology Forms Filler.	BAR TO			
4 Create Back Cover DOWNLOAD BOOK CREATE NEW BOOK	Back Cover Front Cover Image: Sect Cover Image: Sect Cover Image: Sect Cover Image: Sect Cover Image: Sect Cover Image: Sect Cover Remove Remove Image: Sect Cover Image: Sect Cover Upload a new cover : Choose File				

Your workbook opens as a PDF



The software automatically creates a **Table of Contents** for each workbook



Table of Contents

Accepting Unpleasant Experiences, Thoughts, and Feelings (teens)	1
Acts of Kindness Lead to Happiness (teens)	3
Alternative Actions Can Help You Cope with Problematic Eating Habits	5
Are You a Distracted Eater? (teens)	8
Automatic and Distorted Thinking in Eating Disorders	12
Becoming Aware of Your Upsetting Thoughts and Feelings	16
Causes of Depression	19
Controlling Your Urges (teens)	22
Creating a Better Day (teen)	25
Creating a Vision of a Happier Life (teens)	28
Do You Often Feel Guilty or Ashamed? (teen)	32
Finding Things in Your Life That Will Increase Inner Satisfaction (teen)	38
Getting More Sleep to Feel Better (teens)	43
How to Recognize the Signs of Depression	46
Journaling To Cope When You Feel Down (teens)	49
Managing Your Upsetting Thoughts with the RAIN Technique	54
Reducing Vomiting	57
Regulating Your Emotions with Mandalas	62
See the Big Picture	69
Stretching Out of Your Comfort Zone (teens)	72
The Tree of Life (teens)	77
Untying Negativity Knots	79
What Went Right? (teens)	83

Once your book is created as a PDF, you can print it out or send it to a client. Click the Create New Book button to start another Workbook.

	You are logged in as Abraham Lincoln. Your subscription is active until 03-29-2022.			
Instructions: 1. Go through steps 1-4 to on the left navigati 2. When you are done, click "Download Book 3. You can create a new book for a group by 4. If you want to edit any book you have previ- Click here to see tutorials.	ion to create a book for this client. «. clicking "Create New Book". lously created, click "Create New Book" and then click the blue notebook to see a list of all the books you have created.			
1 Techniques In Book Add Suggested Techniques Add Techniques From Database Upload techniques 2 Upload Introduction 3 Create Front Cover	Instructions to Add a Back Cover a. Choose a Back Cover from the images below or add your own. b. To add your own image, upload an image in a jpg format. The recommended size is 400 x 500 pixels. c. Double click the image you want to use for the Back Cover and an editor will open. Using the tools on the left, you can add copy or additional images to your cover. WHEN YOU ARE DONE USING A TOOL, CLICK THE YELLOW BAD DISABLE THAT TOOL. d. When you are happy with the cover you have created, click "Add to Book" and close the editor. e. Your cover is now added to your book, and it is also saved in your cover collection. f. You can change the Back Cover to your book by repeating this process. g. When you are ready, click "Download Book" to create your workbook. h. Save it to your computer, print it out, or send it to a client using the Psychology Forms Filler.	R TO		
4 Create Back Cover DOWNLOAD BOOK CREATE NEW BOOK	Back Cover Front Cover			

You can also create a "generic" workbook for a group (not based on one client's problems), by going to the Client Information List and clicking Create Generic Book

BETWEEN SESSIONS		You are logged in a	gged in as Abraham Lincoln. Your subscription is active until 03-29-2022.				
Client Information Create Generic Book							
Instructions: Add a client by clicking the "Add Client" button and filling in all required information. To create an individualized client workbook, start by clicking "Send Problem Checklist." This will take you to a screen to send a Problem Checklist to your client, which will be the basis of the book. When your client returns the Problem Checklist the label "Pending" will change to "Completed." If a client has checked a problem that indicates immediate attention, you will see a warning here. Use the icons by each client to: send a Pre-Session Questionnaire, enter Progress Notes for the client, send a Session Feedback form to a client, or Create a Book. Note: if you want to create a generic workbook for a group, or agency, click the "Create Generic Book" navigation at the top of the page. Click here to see tutorials.							
Client Information ADD CLIENT							
CLIENT NAME	EMAIL	DATE ADDED	ACTIONS				
Dev Client 2 Pending	Betweensessionsdev1@gmail.com	09/10/2021	Send Problem Checklist 📔 🖪 📔 🛛 🕶 📔 🖉 📔 🖉				
Dev Client1 Completed Problems that were checked indicate that this client may be in crisis.	Betweensessionsdev1@gmail.com	09/10/2021	Send Problem Checklist 🖪 🗗 🕼				
Mr. Smith Completed	drlawrenceshapiro@gmail.com	09/10/2021	Send Problem Checklist 📔 🖪 🛛 🕄 🖉 📔 🖉 📔 💋				
Pauline Johnson Pending	angiedoel@betweensesisons.com	09/15/2021	Send Problem Checklist 🖪 🗗 🔗 🖉 😫				

This will take you to a screen where you can see all the workbooks you have created. You can also create a generic workbook from this screen.

BETWEEN SESSIONS	You are logged in as Abraham Lincoln. Your subscription is active until 03-29-2022.						
Client Information Create Generic Book							
Instructions: 1. You can create a new book for a group by clicking the green ADD BOOK button. 2. This will take you to a page where you can name the book and select the appropriate age group for the book. 3. You will also see a list of previous books you have created, including books for individual clients and books for groups (called Generic Books). 4. Click on the Edit button to make changes to any book. Click here to see tutorials.							
Book Information	ровок						
BOOK NAME	EMAIL	DATE ADDED	CLIENT NAME	ACTIONS			
My Depression Book		09/15/2021		EDIT 🔳			
Test Book		09/15/2021		EDIT 🖀			
Workbook for Dev Client 2		09/10/2021	Dev Client 2	EDIT 🔳			
Workbook for Dev Client123		09/10/2021	Dev Client1	EDIT			
Workbook for mr. potato head		09/10/2021	Mr. Smith	EDIT			

You can name the book (1), choose the age category (2), add techniques from the database (3), and proceed as you would for an individual client.

	You are logged in as Abraham Lincoln. Your subscription is active until 03-29-2022.					
Client Information						
			CREATE BOOK			
Book Name" Generic Book (1)		category: (2) select	✓ Save			
Instructions: 1. Go through steps 1-4 to on the left navigati 2. When you are done, click "Download Book 3. You can create a new book for a group by 4. If you want to edit any book you have prev Click here to see tutorials.	ion to create a book for this client. clicking "Create New Book". lously created, click "Create New Book" ar	d then click the blue notebook to see a list o	f all the books you have created.			×
1 Techniques In Book Add Techniques From Database	REVIEW TECHNIQUES	ies you have selected for your Workbook. Y	ou can print the Table of Techniques to use as a way t	o keep track of assignments.		×
Upload techniques	Total pages in book: 0				PRINT TECHNIQUE TABLE	
3 Create Front Cover	TECHNIQUE NAME	DESCRIPTION	OBJECTIVE	VIEW	MORE INFO	PAGE COUNT
4 Create Back Cover						
DOWNLOAD BOOK						
CREATE NEW BOOK						

The Client Progress Accelerator is part of our Clinical Package Membership

GO TO <u>WWW.BETWEENSESSIONS.COM</u> TO LEARN MORE AND SIGN UP FOR YOUR 7-DAY FREE TRIAL